**Market Notice**

**Date: 30 May 2014**

**Subject: Tap Issue**

***(ABSA BANK LIMITED –“ABN80”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED “ABN80”** on Interest Rate Market with effect from 30 May 2014 under its DMTN Programme dated 11 August 2008.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Tap Amount** R 75,000,000.00

**Total Amount Following Tap Issue** R 125,000,000.00

**Bond Code** ABN80

**Nominal Issued** R 75,000,000.00

**Issue Price** 91.15171%

**Coupon** 6.75%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 31 March 2021

**Books Close** 21 March, 20 September

**Interest Date(s)** 31 March, 30 September

**Last Day to Register** 20 March, 19 September

**Issue Date** 30 May 2014

**Date Convention** Following

**Interest Commencement Date** 31 March 2013

**First Interest Date** 30 September 2013

**ISIN No.** ZAG000106832

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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